

# DEPOSITORY TRUST COMPANY (DTC) TRANSFER INSTRUCTION SHEET

## IMPORTANT

**1** Please complete this form and forward it to your financial adviser.

**2** Please also forward a copy of this form to the Office of Development via email: [dev@amnh.org](mailto:dev@amnh.org) / Fax: 212-469-3605 as donor information does not always transmit through the DTC wiring systems

If you have any questions, please contact our Development office at 212-769-5160 or email: [dev@amnh.org](mailto:dev@amnh.org)

\_\_\_\_\_  
TO (DONOR'S FINANCIAL ADVISER)

\_\_\_\_\_  
TELEPHONE

\_\_\_\_\_  
FAX

Please use this form as authorization to transfer the securities listed below from my account to J.P. Morgan Chase as my gift to the American Museum of Natural History.

\_\_\_\_\_  
FROM (DONOR NAME)

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
TELEPHONE

\_\_\_\_\_  
NAME OF SECURITY

\_\_\_\_\_  
NUMBER OF SHARES

\_\_\_\_\_  
GIFT PURPOSE

\_\_\_\_\_  
WHO, IN ADDITION TO THE LEGAL DONOR  
SHOULD RECEIVE RECOGNITION FOR THIS GIFT?

\_\_\_\_\_  
SIGNATURE

## DTC Transfer Instructions for Financial Advisors

For gifts of securities to the American Museum of Natural History, please deliver by DTC to:

**J.P. Morgan Chase**  
**DTC # 0902**  
**Credit to American Museum of  
Natural History Account # P26031**

## IMPORTANT

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift
- If applicable, additional names for joint recognition

Please note:

- For stock gifts used to fund an annuity or trust, please call our Planned Giving office at: 212-769-5119/or email: [plannedgiving@amnh.org](mailto:plannedgiving@amnh.org)
- If you wish to transfer physical certificates, please call 212-769-5160