

American Museum of Natural History

DEPOSITORY TRUST COMPANY (DTC) TRANSFER INSTRUCTION SHEET

IMPORTANT

1 Please complete this form and forward it to your financial adviser.

2 Please also forward a copy of this form to the Office of Advancement via email: dev@amnh.org as donor information does not always transmit through the DTC wiring systems

If you have any questions, please contact our Advancement Office at 212-769-5151 or email: dev@amnh.org

TO (DONOR'S FINANCIAL ADVISER)

TELEPHONE

FAX

Please use this form as authorization to transfer the securities listed below from my account to J.P. Morgan Chase as my gift to the American Museum of Natural History.

FROM (DONOR NAME)

ADDRESS

TELEPHONE

NAME OF SECURITY

NUMBER OF SHARES

GIFT PURPOSE

WHO, IN ADDITION TO THE LEGAL DONOR
SHOULD RECEIVE RECOGNITION FOR THIS GIFT?

SIGNATURE

DTC Transfer Instructions for Financial Advisors

For gifts of securities to the American Museum of Natural History, please deliver by DTC to:

J.P. Morgan Chase
DTC # 0902
SWIFT (70E) contains DNR or DONOR
Credit to American Museum of Natural
History Account # P26031

For gifts made from mutual funds to the American Museum of Natural History, please deliver by DTC to:

Merrill Lynch
DTC # 8862
Credit to American Museum of Natural
History Account #85202M53

***Please call the office if BIN number is required.**

IMPORTANT

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift
- If applicable, additional names for joint recognition

Please note:

- For stock gifts used to fund an annuity or trust, please call our Planned Giving office at: (212) 769-5119 or email: plannedgiving@amnh.org
- If you wish to transfer physical certificates, please call (212) 313-7138